

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE
ACQUISITION

In re:

VOYAGER DIGITAL HOLDINGS, INC,
et al.,

Debtors

Chapter 11

No. 22-10943 (MEW)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Name (Redacted)

Name and Current Address of
Transferor:

Name (Redacted)

Name of Transferee:

Ceratosaurus Investors, LLC

Name and Address where notices and payments to
transferee should be sent:

Ceratosaurus Investors, LLC

Attn: Michael Linn

One Maritime Plaza, Suite 2100

San Francisco, CA 94111

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Schedule F	Last 4 Digits of Account: 4C83	as described on Schedule F (attached)	Voyager Digital, LLC	22-10945

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Transferee/Transferee's Agent

Date: May 12, 2023

Michael G. Linn
Managing Member

603	Address on File	USDC 1009958.38
-----	-----------------	-----------------

Identity of Transferor

Transferee has in its possession an Evidence of Transfer signed by the Transferor.

In order to protect the identity of the Transferor, Transferee has not disclosed the Transferor's name or address, and has not attached the signed Evidence of Transfer to this notice of Transfer of Claim.

Upon written request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.